

## Saxa Gres S.p.A.: Receipt of "Binding Offer" by Hines Italy RE S.r.l.

Anagni (FR) (pta002/16.12.2023/17:30 UTC+1)

### **Saxa Gres S.p.A.: Receipt of "Binding Offer" by Hines Italy RE S.r.l.; investor call with the Hines team; appointment of a Chief Restructuring Officer.**

Saxa Gres announces that it has received a "Binding Offer" from Hines Italy RE s.r.l. related to the subscription of a "preferred equity" instrument for a notional of approximately Euro 60/65 million, in support of the turn-around of Saxa Gres itself, and subject to a debt restructuring agreement (art. 57 et seq. Legislative Decree 14/2019) to be implemented with the Company's creditors.

The Hines Italy team has given its availability for an introductory video call with the bondholders of the two bonds issued by the Company for Wednesday 20 December at 18.00 Italian time, which could also be attended by the Representative of Noteholders Prof. Avv. Gaetano Caputi and by a newly appointed Chief Restructuring Officer, Prof. Roberto Mazzei, who is already a board member of Saxa Gres.

All bondholders interested in attending the video call can request details of the audio/video connection system by sending an email to [finanza@saxagres.it](mailto:finanza@saxagres.it) and [segreteria@saxagres.it](mailto:segreteria@saxagres.it).

"Prestito Obbligazionario Grestone Bond a Tasso Fisso - Scadenza 2023" Saxa Gres S.p.A. - ISIN: IT0005339194.

"Prestito Obbligazionario Grestone Bond a Tasso Fisso con Cedola Variabile Eventuale - Scadenza 2027" - Saxa Gres S.p.A.- ISIN: IT0005418436.

Issuer:  
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Stock Exchange(s): Vienna Stock Exchange (Vienna MTF)

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