

NOTICE OF A MEETING

(the “**Notice**”)

of the holders of the bond denominated
“Prestito Obbligazionario Grestone Bond a Tasso Fisso - Scadenza 2026” (the “**Bond**”)
issued by Saxa Gres S.p.A. (the “**Issuer**”)
and presently outstanding

ISIN: IT0005418436

NOTICE IS HEREBY GIVEN to the holders of the Bond (the “**Bondholders**”), traded on the Vienna MTF, a multilateral trading facility operated by Wiener Borse AG, to attend a meeting of the Bondholders (the “**Bondholder Meeting**”), for a statement by the Issuer relating to the agenda shown below.

The convening of the Bondholder Meeting takes place at the request of holders of the Bond notes representing more than 1/20 of the issued Bond notes and pursuant to art. 2415 of the Italian Civil Code.

The Bondholder Meeting will be held at the Issuer’s registered office, in Via Osteria della Fontana, 69 A-B-C-D, Anagni, on 21 March 2022 at 5:00 PM (CET) on first call and, if the required quorum is not reached within fifteen minutes from the beginning of the meeting on first call, on 22 March 2022 at 5:00 PM (CET) on second call, at the same location, for the discussion of the following:

AGENDA

1. *Information on the status of the investment plan and the economic and financial situation of the Issuer;*
2. *Information on the capital increase approved on 26 November 2021;*
3. *Business prospects and potential extraordinary transactions.*

DOCUMENTS

The following documents will be available, during normal business hours, at the registered office of the Issuer and on the website of the Issuer (<https://www.saxagres.it/category/comunicati/>), up to and including the date of the Bondholder Meeting:

- this Notice of Bondholder Meeting;
- the Terms and Conditions of the Bond; and
- the proxy form.

The Bondholders are entitled to inspect the above documents and obtain copies of the same at their own expenses.

PARTICIPATION TO THE BONDHOLDER MEETING

The convening and the conduct of the Bondholder Meeting are governed by the provisions of the Italian Civil Code and of the Issuer’s by-laws and are better described below.

The Bondholders holding Bond notes at the end of the accounting day falling on the seventh trading day prior to the date of the Bondholder Meeting, i.e., on 10 March 2022 (the “**Record Date**”) and, pursuant to Article 83-sexies of Italian Legislative Decree No. 58 of February 24, 1998 (“**TUF**”), in respect of which the Issuer has received at the following email address finanza@saxagres.it the relevant notice from the qualified intermediary in accordance with its accounting records, are entitled to attend the Bondholder Meeting.

In any event, any person who result to hold Bond notes after the Record Date shall not be entitled to attend the Bondholder Meeting.

Pursuant to Article 83-sexies, paragraph 4, of TUF, the notices of the intermediaries shall be received by the Issuer within the third trading day prior to the date of the Bondholder Meeting on first call, i.e., 16 March 2022.

In case the notices of the intermediaries are received by the Issuer beyond the aforementioned term but before the beginning of the Bondholder Meeting, the bondholder's rights to attend the Bondholder Meeting shall not be affected.

Pursuant to the by-laws and in accordance with current legislation, the attendance at the Bondholder Meeting may also be ensured by means of audio or video communication systems. Thus, the Issuer will send to the Bondholders the login credentials on time for attending the Bondholder Meeting.

The Bondholders entitled to participate in the Bondholder Meeting have the right to be represented at this meeting by means of a written proxy to be issued to a trusted delegate, by signing the proxy form available on the Issuer's website: <https://www.saxagres.it/category/comunicati/>.

PUBLICATION

An extract of the Italian translation of this Notice has been published in the Official Journal of the Republic of Italy (Gazzetta Ufficiale della Repubblica Italiana), it being understood insofar as may be necessary that, in case of discrepancies between such extract and this Notice, the latter shall prevail.

FURTHER INFORMATION

Bondholders are advised to check with any broker, dealer, commercial bank, custodian, trust company, accountholder or other nominee or trustee through which they hold their notes when such intermediary would require to receive instructions from a bondholder in order for that bondholder to be able to attend or revoke their instructions to attend the Bondholder Meeting before the terms set out herein. The terms provided by any such intermediary may be earlier than the relevant deadlines set out herein.

Anagni, 5 March 2022

Designated Director

Dr Pierre Michel Louvrier